



Welcome!

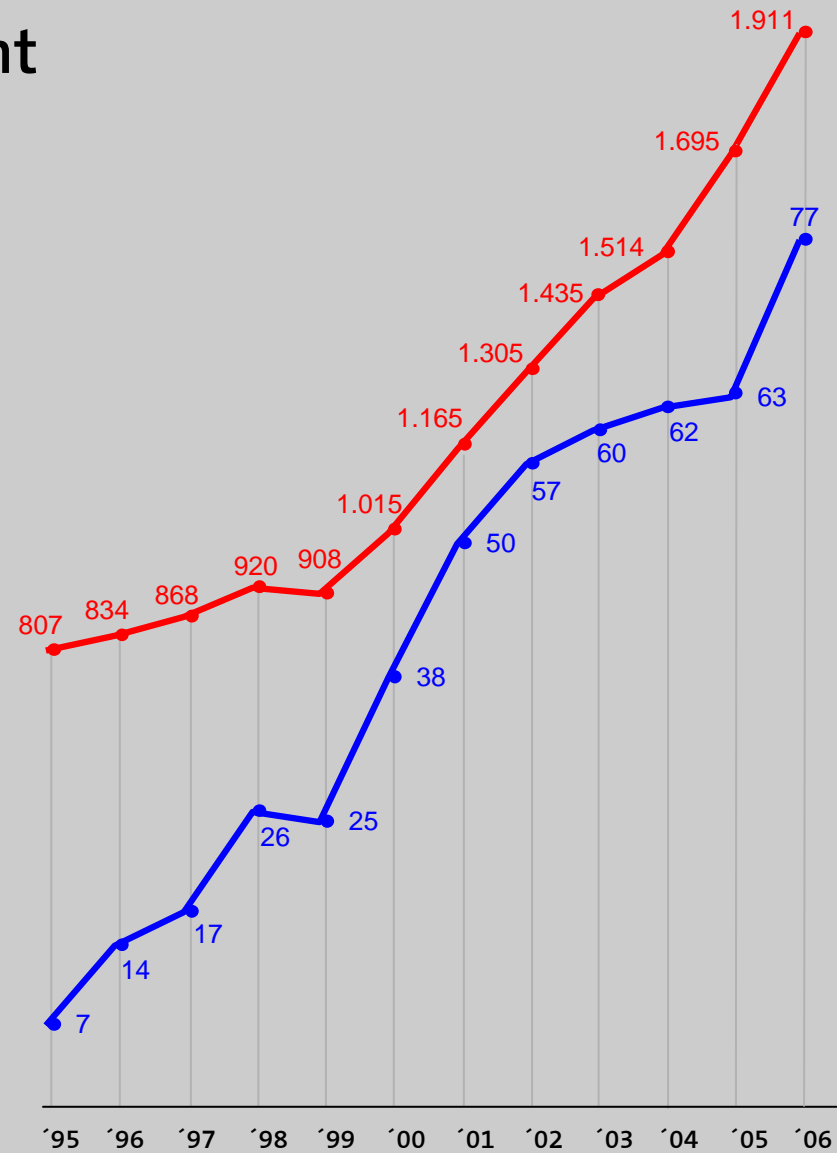
Summary of the financial year 2006

- Orders received: + 13.3 % on the previous year
- The orders on hand assure good capacity utilization and further growth for 2007.
- Noticeable sales increase to 1.91 bn € (+12.7 % on the previous year)
- Result of operations (EBT) increased by 20.2 %
- Yearend surplus: 77.5 m € (+ 22.2 %)
- Proposed dividend: 1.60 € per share



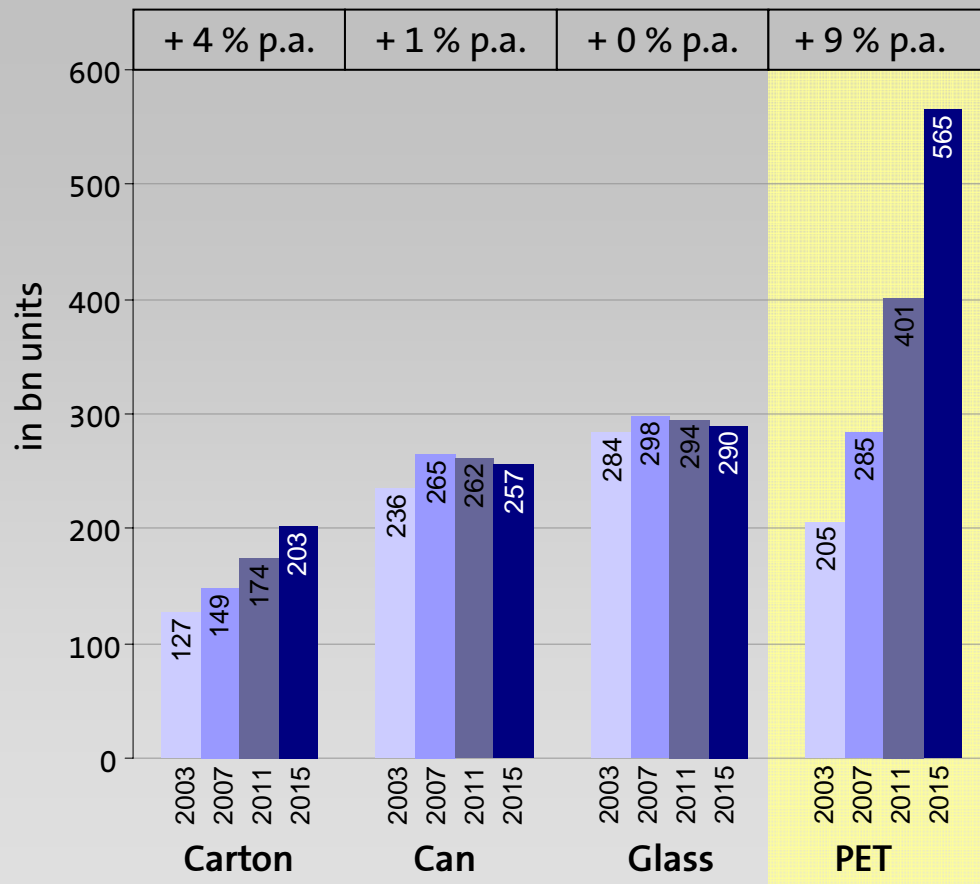
Turnover and result development

- Sales of KRONES Group in € million
- Net profit for the year in € million (after taxes)



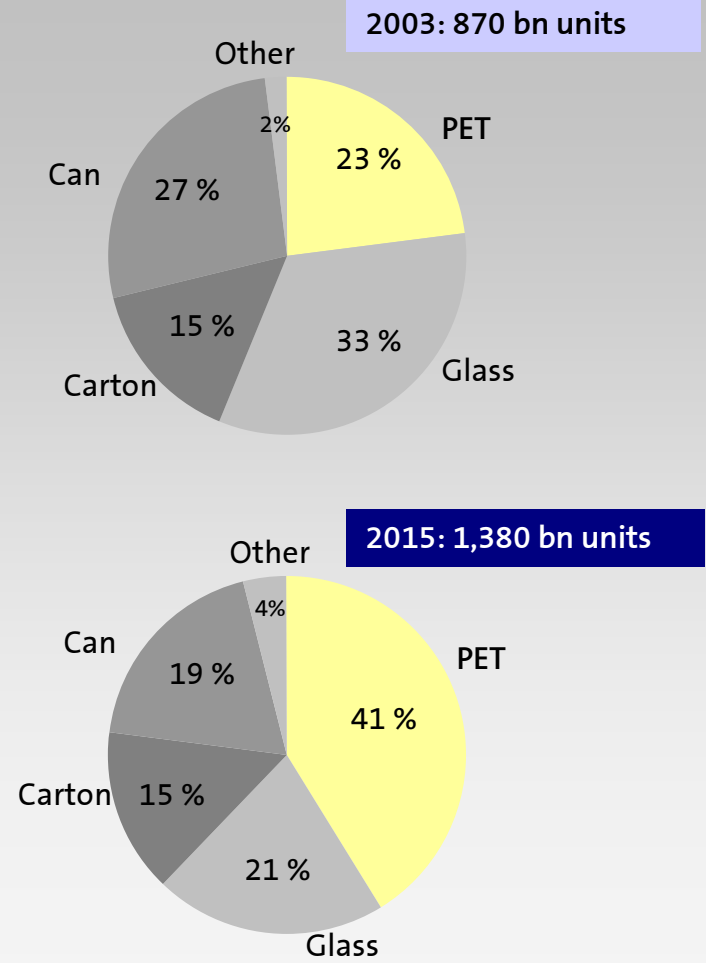
Worldwide beverage packaging trends

Growth from 2003 to 2015

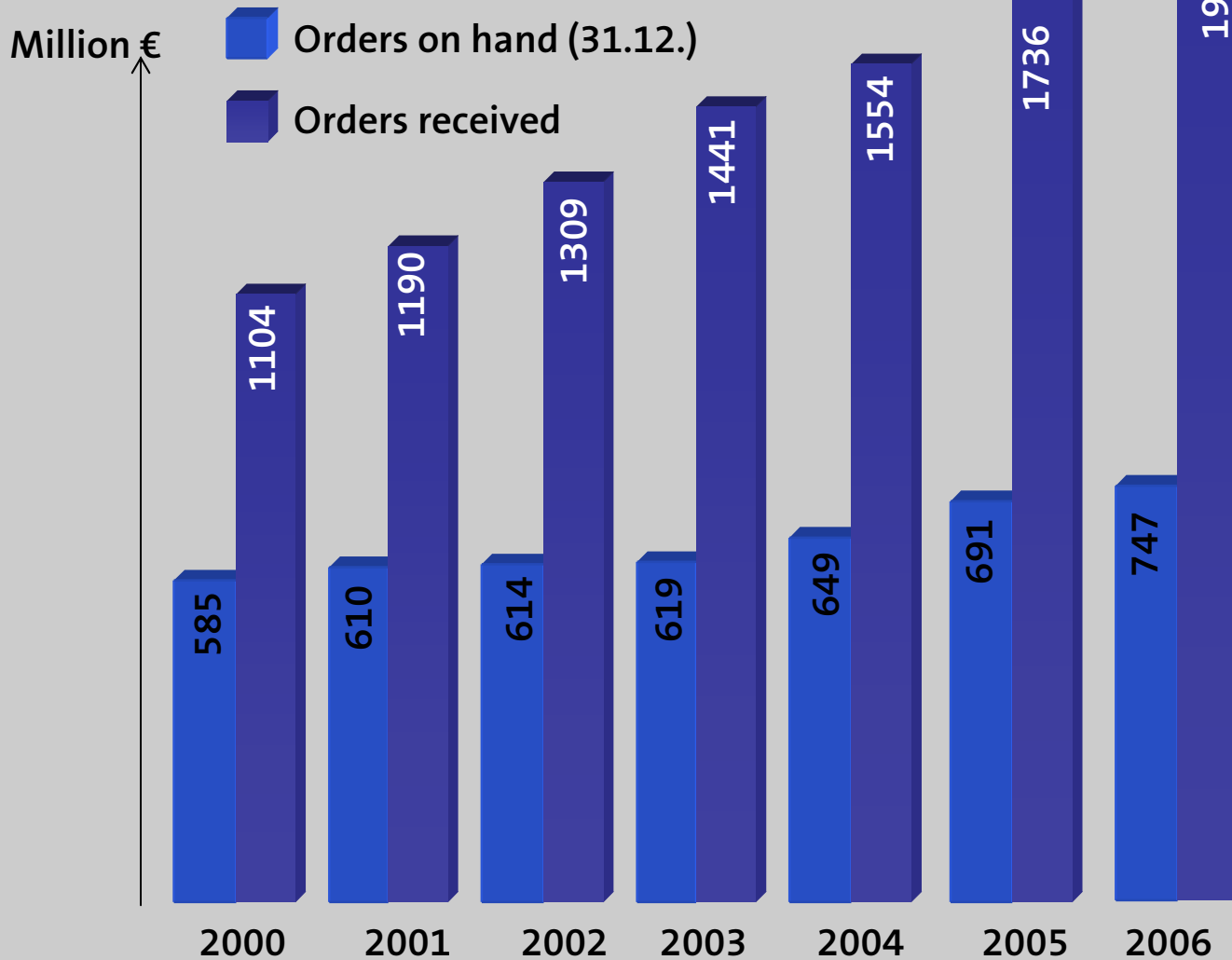


Source: PCI, Canadean, Mercer, GDA, Tetra, KRONES

Packaging mix

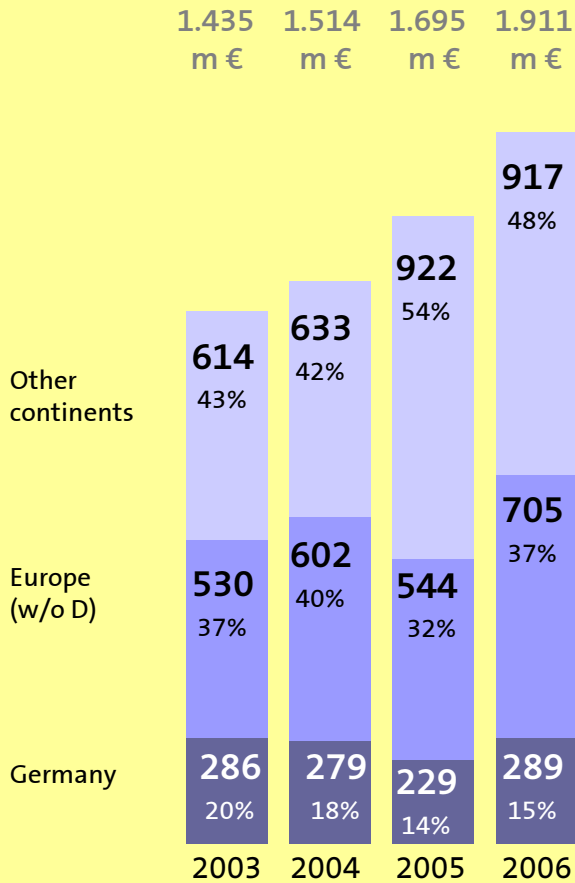


The KRONES group's orders received/orders on hand

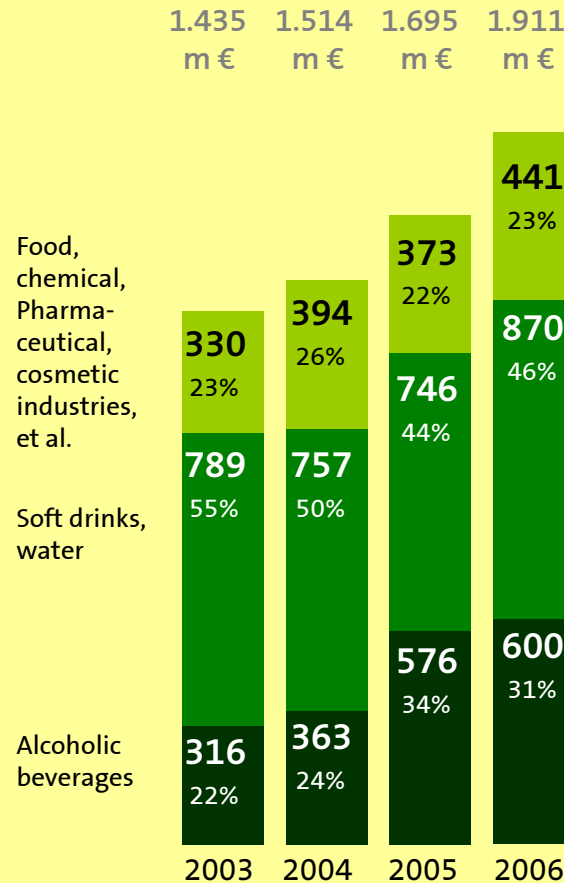


Breakdown of the group's sales

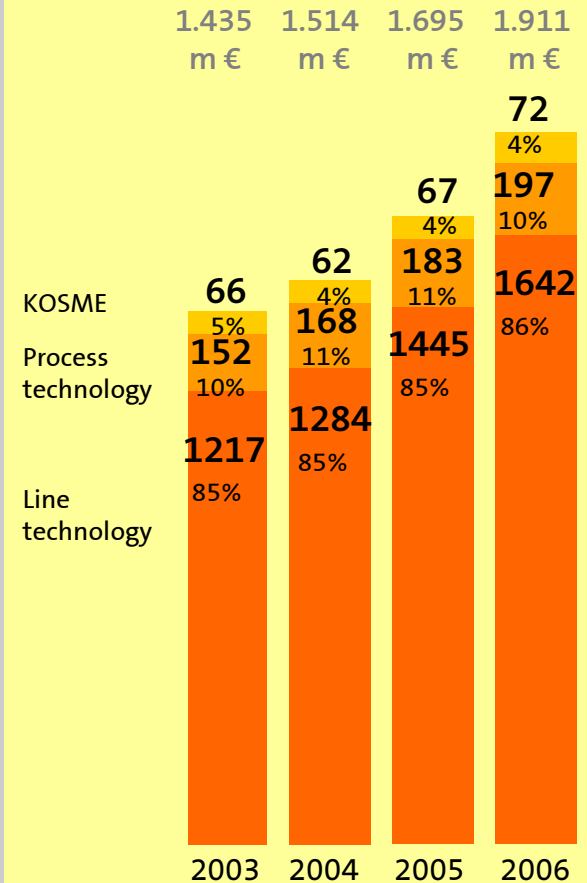
Geographical breakdown of sales



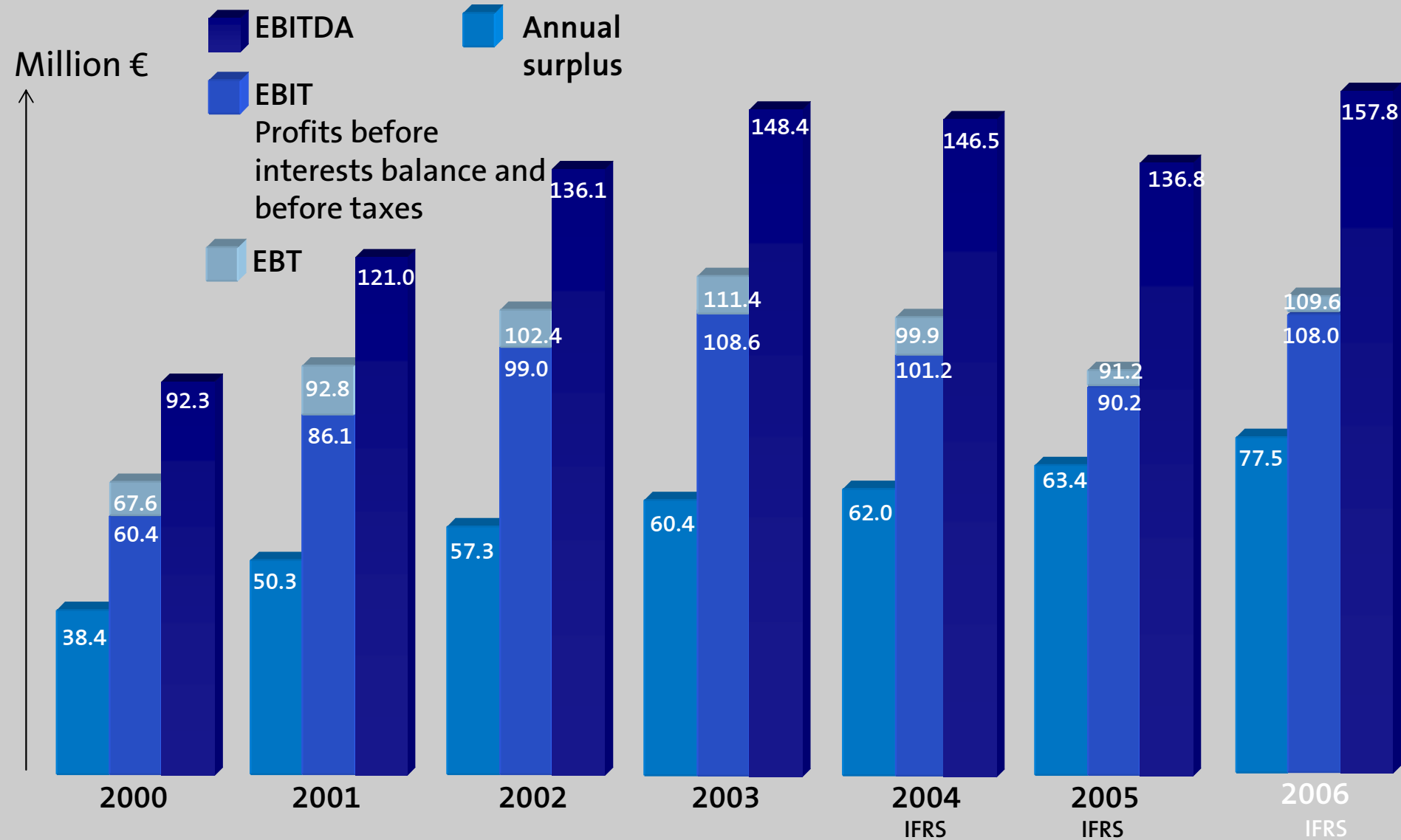
Sales per sector



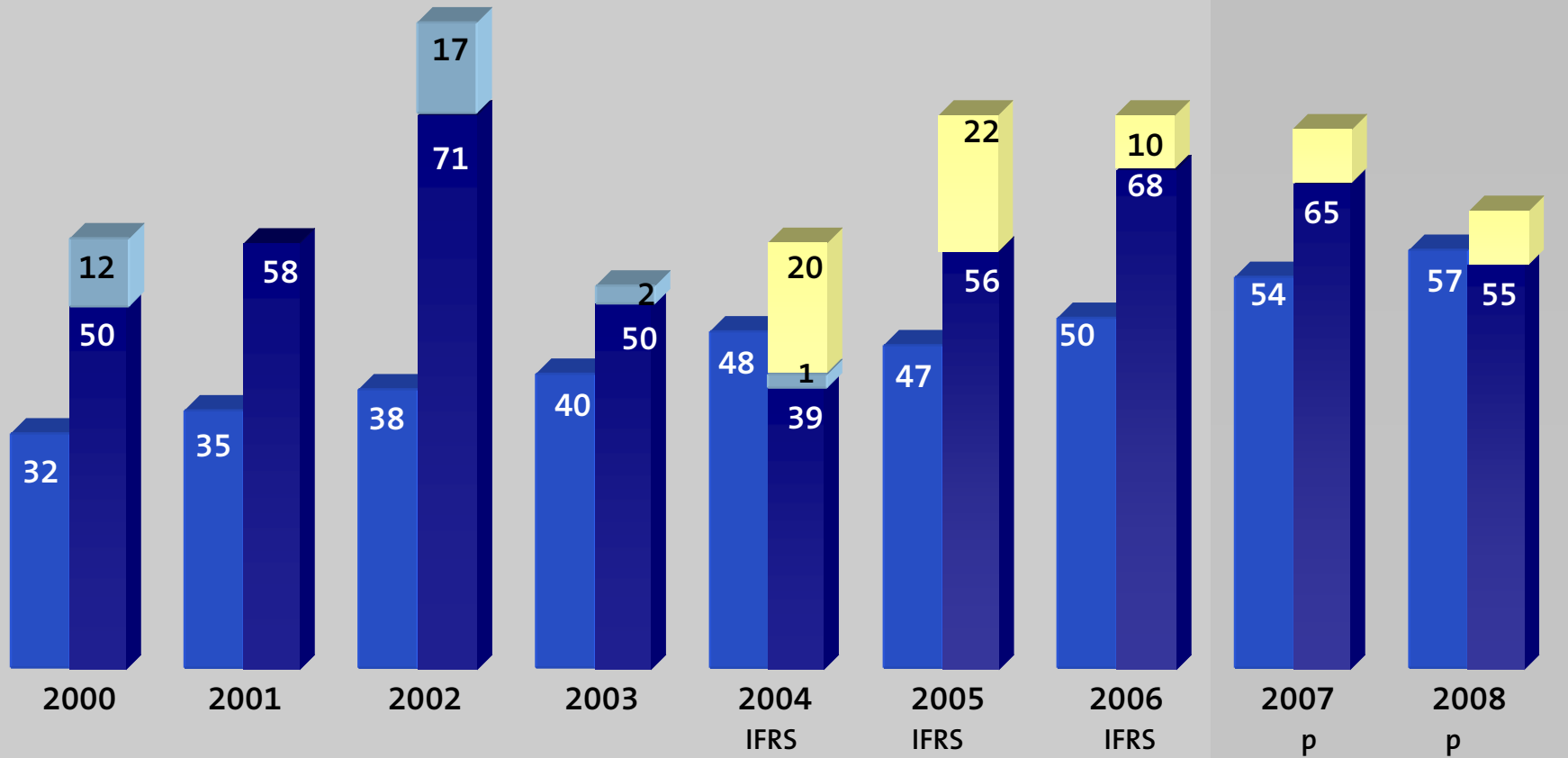
Sales per segment



KRONES group - economic development (in million €)



Depreciations versus investments (group) in million €





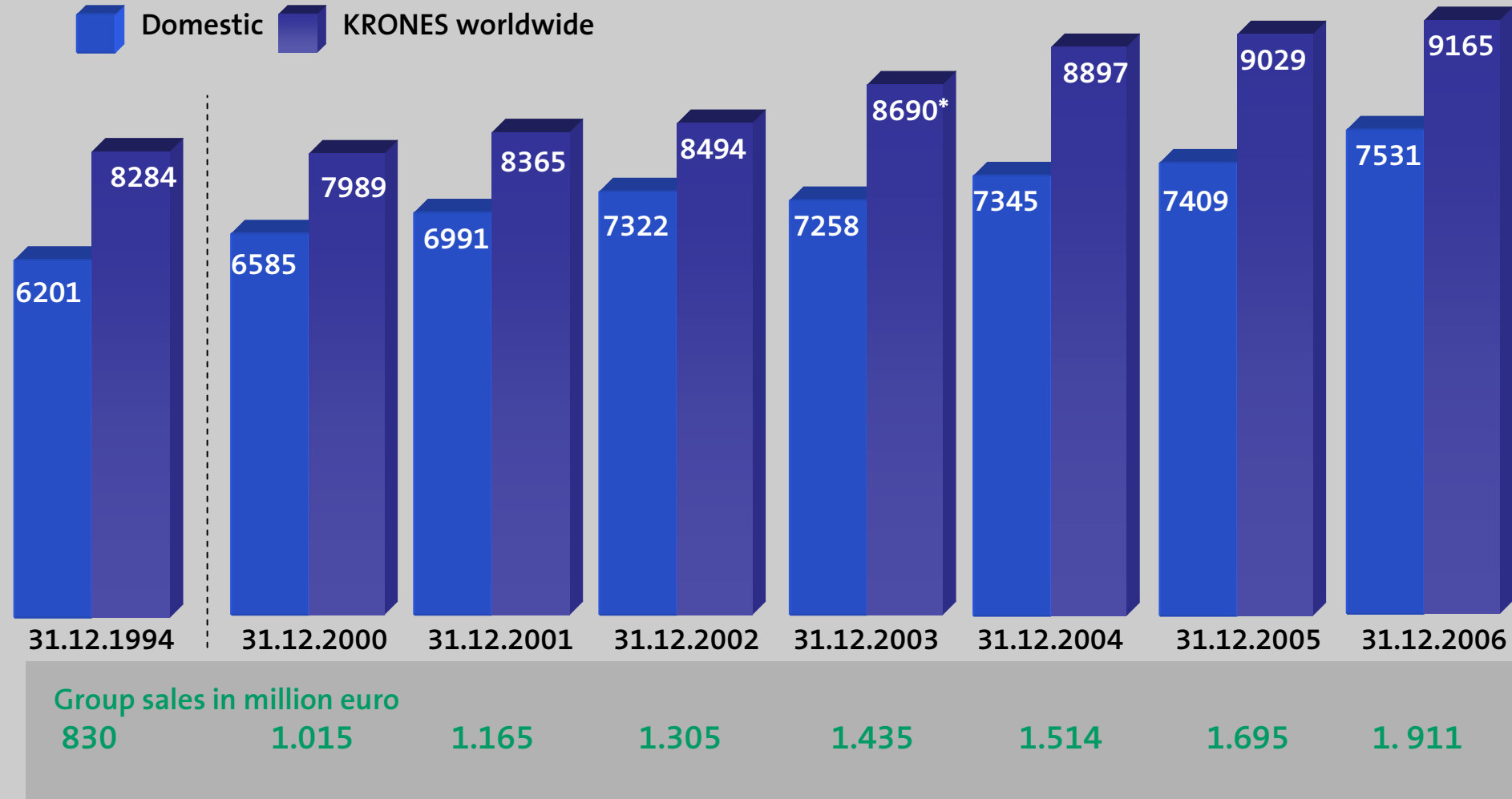
Research & development

Annual investments in R&D/engineering

- Approx. 6 % of sales revenues
- Approx. 100 bn €/year (2006)

Staff development (group)

Domestic KRONES worldwide



* incl. initial consolidation KOSME (315 employees)

Group balance sheet, assets - IFRS

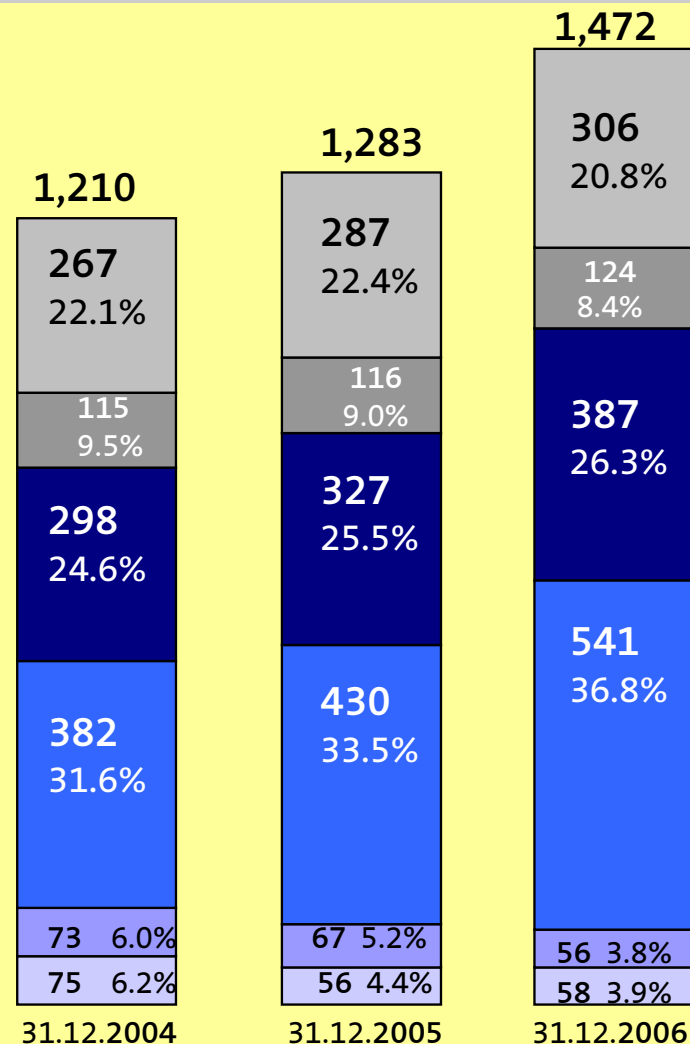
*Balance-sheet total
in million €*

Long-term assets

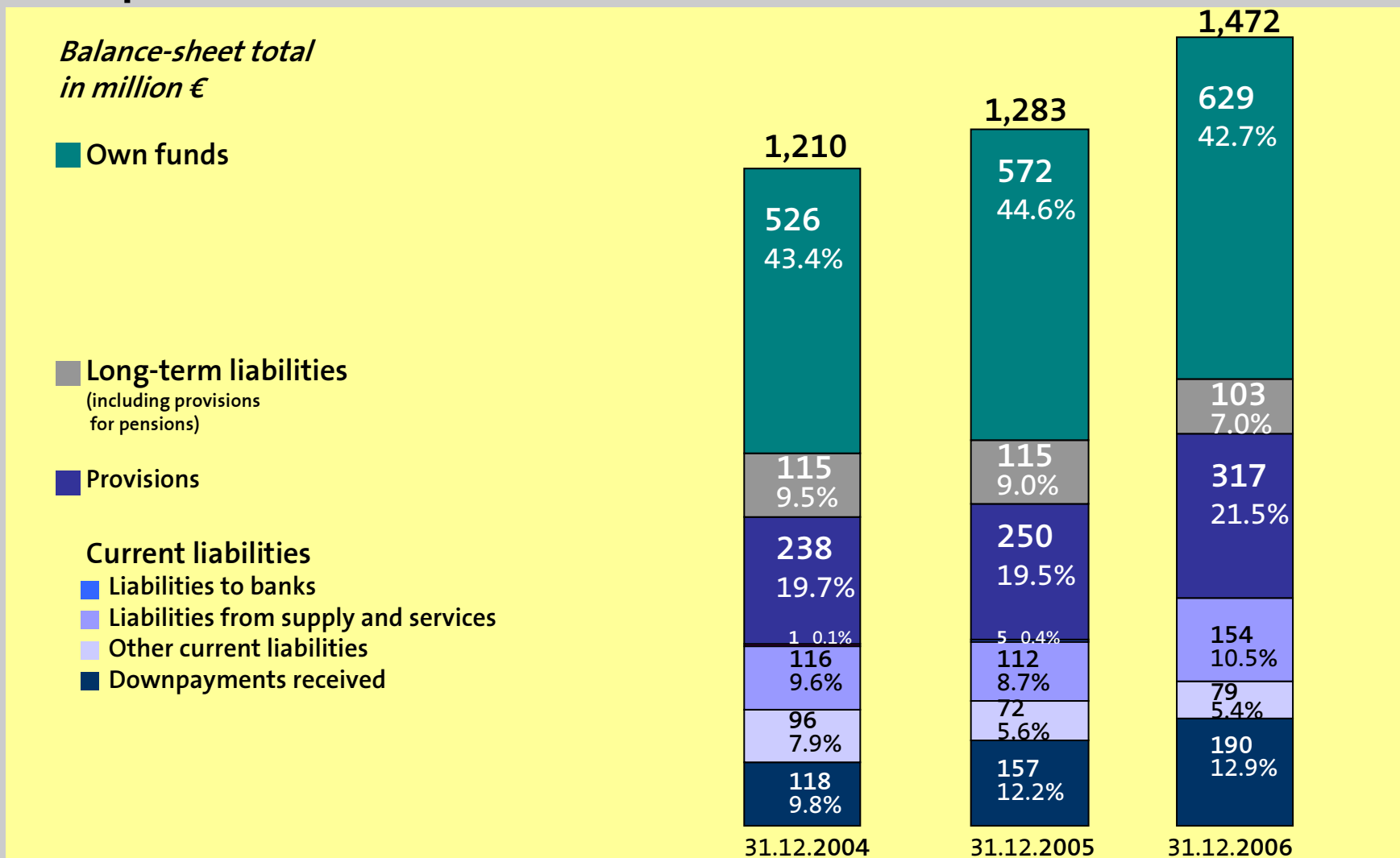
- Tangible assets
- Other

Current assets

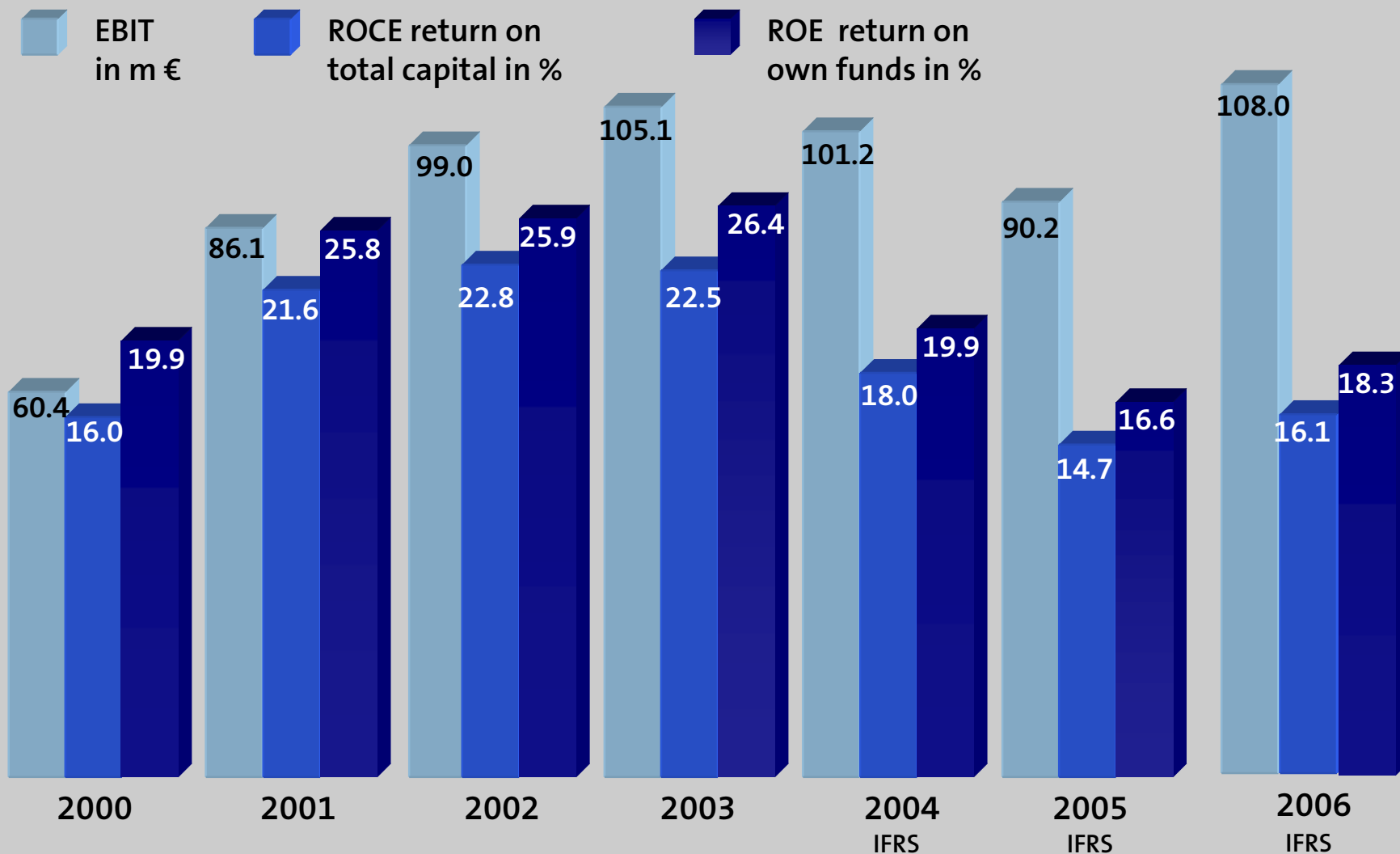
- Inventories
- Receivables
- Other current assets
- Liquid assets



Group balance sheet, liabilities - IFRS



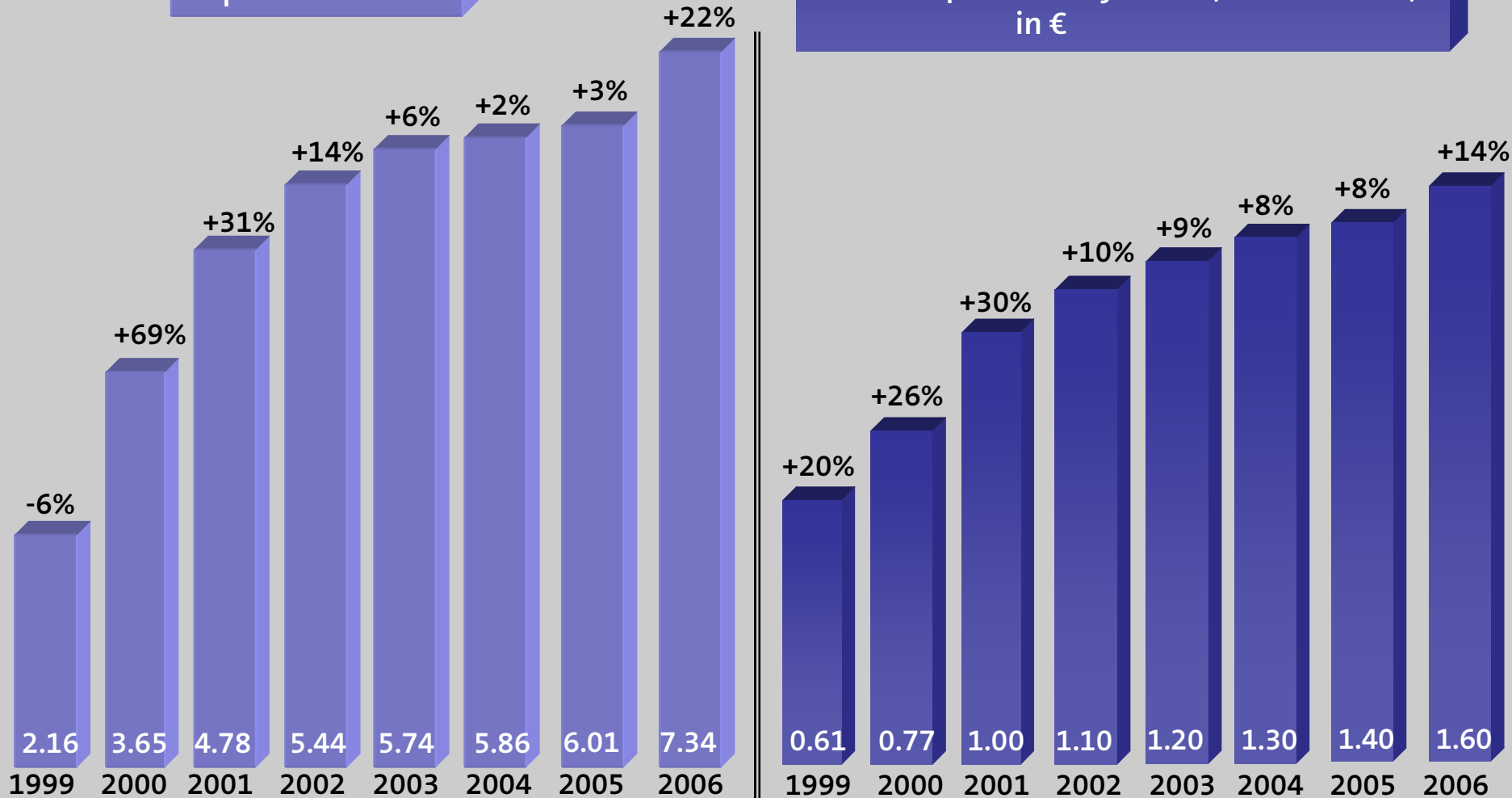
ROCE/ROE and EBIT for the KRONES group



KRONES group, DVFA earnings/dividend

DVFA/SG earnings
per share in €

Dividend per preference share (until 2003)
Dividend per ordinary share (from 2004 on)
in €



Development of the KRONES AG market value in million €



Market value basis 31.12.95 = 100



Stock split



- In spite of an excellent share development, only further good performance assures that Krones continues to be included in the MDAX.
- KRONES will exploit all possibilities to maintain their excellent position on the capital market.
- Today, KRONES shares are securities with one of the highest MDAX quotations.
(Only 4 out of 50 shares cost more than 100 €.)
- A stock split makes the shares more "lightweight", more attractive and easier to trade.
- Planned modification of the articles of association
(general meeting in June 2007)

➔ Increase of the share capital from the company's own resources of currently 26.9 m € (corresponding to € 2.56 per share today) to 40 m € (corresponding to € 3.80 per share after the increase).

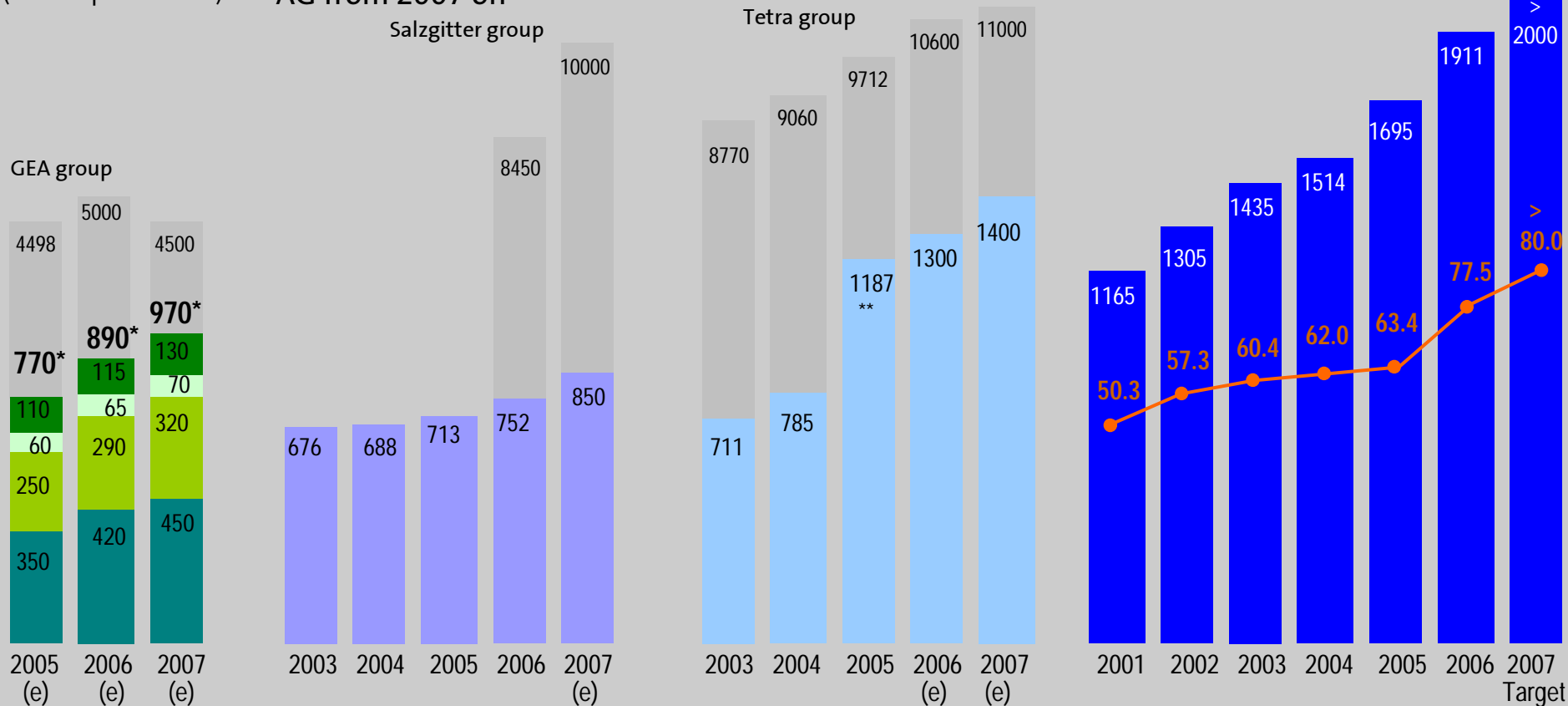
➔ Stock split at a ratio of one-for-three

Comparison of main competitors

(* only sectors relevant for Krones
("as-if" representation)

Klöckner-Werke
belonging to Salzgitter
AG from 2007 on

Tetra Pak group



** comprises 325 million €
(acquisition of Simonazzi/Alfa)

Sales in million €
 Year-end surplus in million €



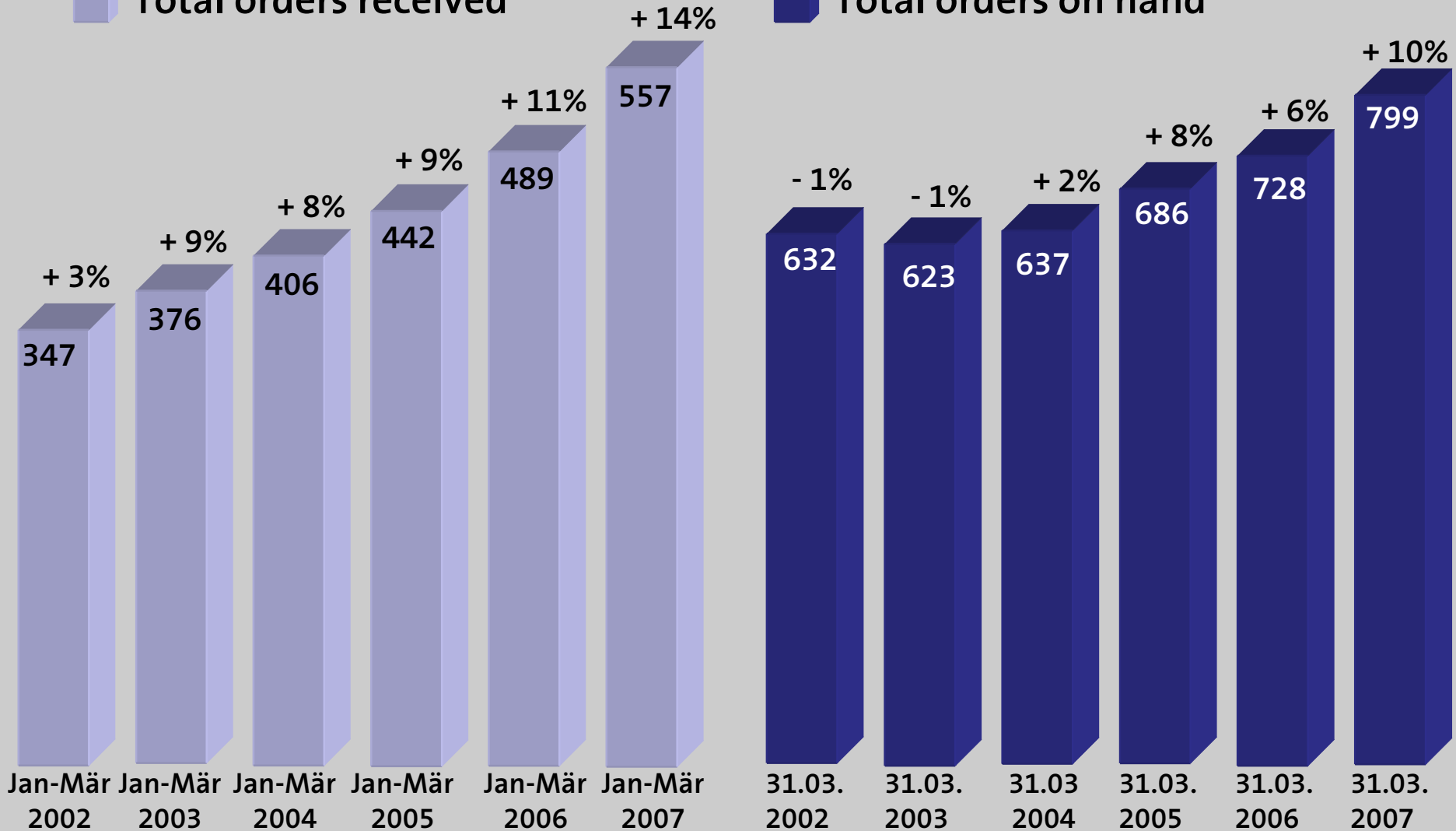
First quarter of 2007

 KRONES

First quarter 2007 (group) in million €, interim report

■ Total orders received

■ Total orders on hand

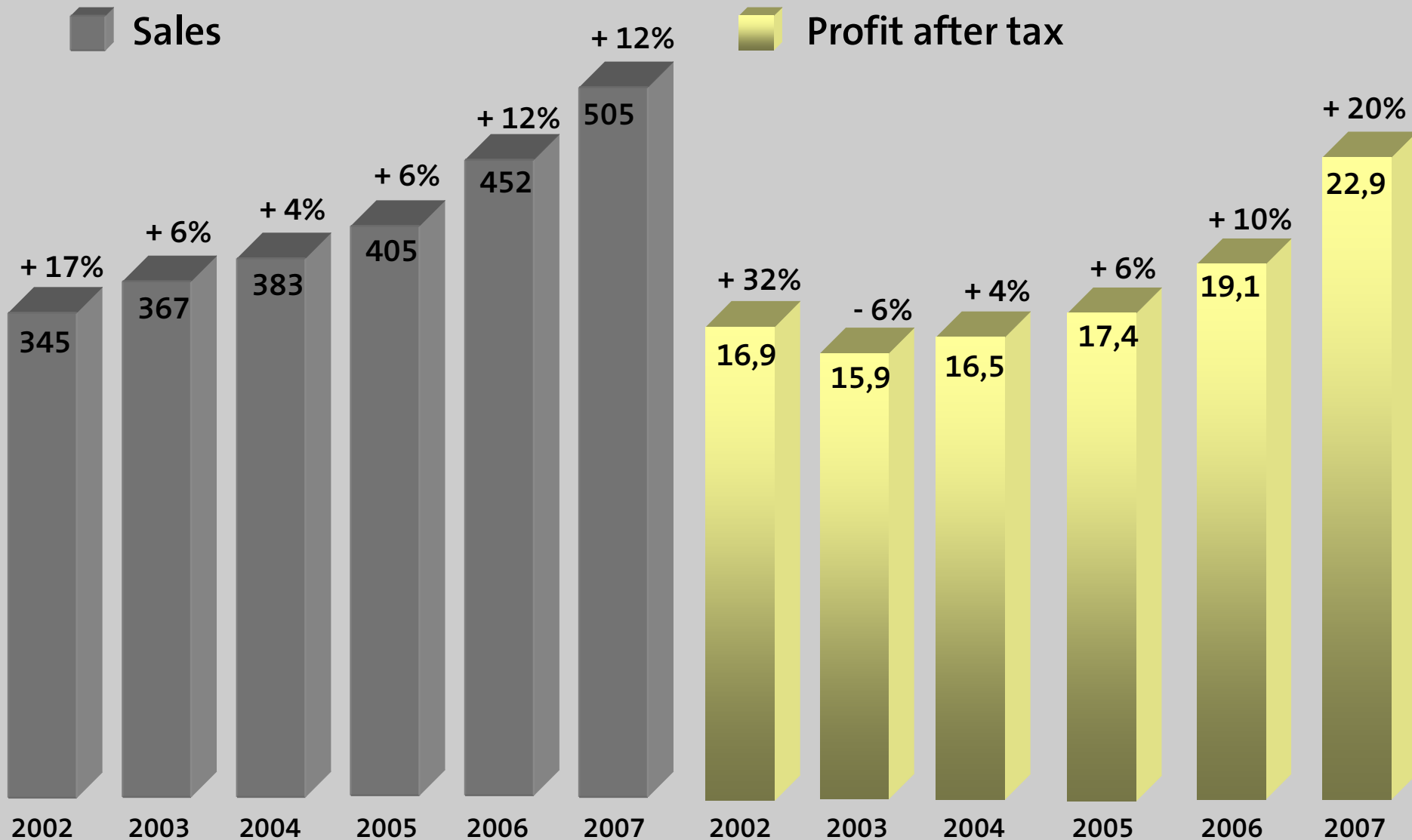


From 2004 IFRS on

First quarter 2007 (group) in million €, interim report

■ Sales

■ Profit after tax



From 2004 IFRS on

Targets 2007

Long-term growth target:
of 5 to 10 % p.a.

Growth target 2007:
+ 7 % to + 12%

- General beverage market
- Changed returnable packaging system in Germany
- Increasing substitution of carton by PET
- Aseptic filling
- Enhancement of process technology
- Further development of the Life-Cycle-Services sector
- KOSME is now fully operative



Targets 2007

Performance targets

- Continuous improvement process (internal "100 Pro" project)
- Reduction of complexity (internal "WORK" project)
- Optimisation and development of process technology (possible acquisitions)
- Further sales growth (> + 7 %)
- Innovation push
- Process optimisation (complete supply chain)
- Development of solution competence for complete lines



Targets 2007

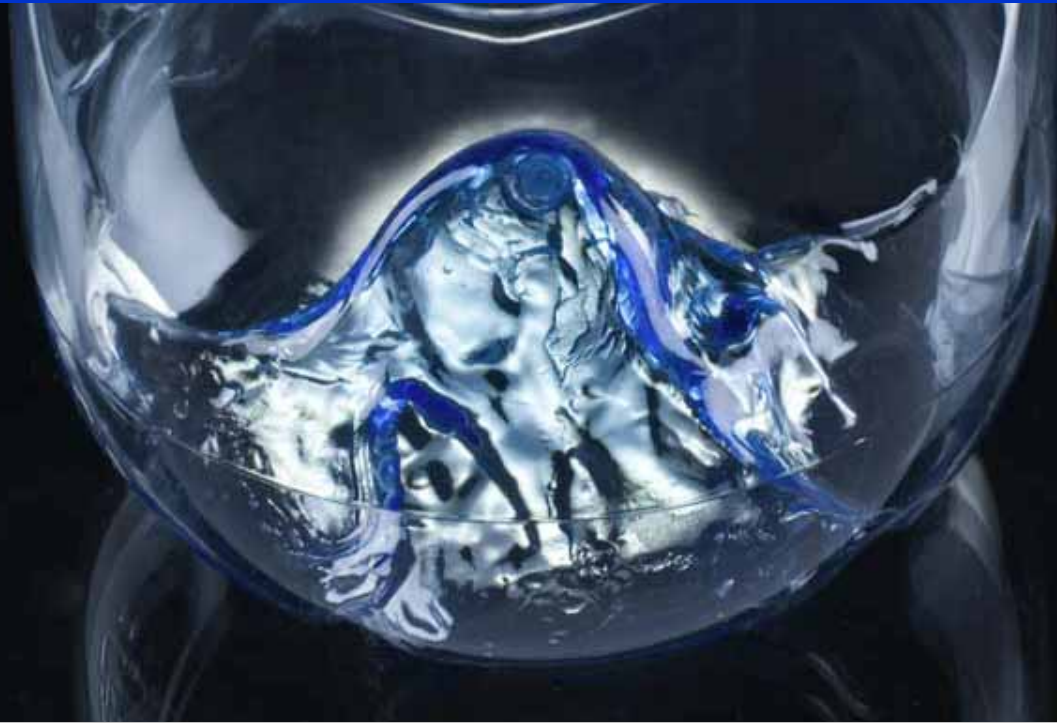
Profit targets

- Further profit improvements
- Holding on to the very ambitious targets of the 1999 Impulses programme

- ROS target: ≥ 7.0 %
1st quarter 2007 figure: 7.1 %
2006 figure: 5.7 %

- ROCE target: ≥ 20.0 %
1st quarter 2007 figure: 19.8 %
2006 figure: 16.1 %





Thank you!